

FORM NO. 63AA
[See sub-rule (2) of Rule 12BA]

Statement to be furnished in respect of income distributed by a securitisation trust

1. Name of the securitisation trust
2. Address of the principal place from where the activities of the securitisation trust are being carried out
3. Permanent Account Number
4. Previous year ending
5. Date of setting up of the securitisation trust

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(DD/MM/YYYY)
6. Objects of the securitisation trust (Enclose a copy of the trust deed)
7. Whether the securitisation trust is regulated by
- (i) Securities and Exchange Board of India (Public Offer and listing of Securitised Debt Instruments) Regulations, 2008 Yes No
- (ii) Reserve Bank of India guidelines on securitisation of standard assets Yes No
8. Whether the trustee(s)/securitisation trust is/are registered with SEBI/RBI Yes No
9. Name of Scheme(s)/series under which securitised debt instruments/securities are issued
10. Income of the securitisation trust from the activity of securitisation Rs.
11. Income distributed by the securitisation trust Rs.
12. Details of income distributed, tax and interest payable

| <i>Income distributed</i> | | | | | <i>Tax payable under section 115TA</i> | <i>Interest chargeable under section 115TB, if any</i> | <i>Payment towards tax and interest under section 115TB (Attach a copy of challans)</i> | |
|---------------------------|-----------------------------|--------------------------|---------------------------|----------------------------|--|--|---|---------------|
| <i>Sl. No.</i> | <i>Date of distribution</i> | <i>Amount</i> | | | | | <i>Date of payment</i> | <i>Amount</i> |
| | | <i>Exempt investors*</i> | <i>Individuals/HUFs**</i> | <i>Any other person***</i> | <i>Total</i> | | | |
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Enclose audited accounts including balance sheet, annual report, if any, with certified copies of income and appropriation towards distribution of income.

I, _____ (Name in full and in block letters) son/daughter/wife of _____ do hereby solemnly declare that to the best of my knowledge and belief what is stated above and in the Annexure(s), including the documents accompanying such Annexure(s), is correct and complete. I further declare that I am furnishing such statement in my capacity as _____ (Designation) and that I am competent to furnish this statement and verify it.

Verified today the _____ day of _____

Place

Signature

Verification

I/We _____ have examined the books of account and other documents showing the particulars of income earned and the income distributed to the investors by the _____ (name of the securitisation trust) for the previous year ending _____.

2. I/We declare that the above particulars are true and correct to the best of my/our knowledge and belief.

Place

Date _____

(Signature with name of the Accountant)

Notes:

1. *Information in respect of investors whose income, irrespective of its nature and source, is exempt under the Act
2. ** Information in respect of investors whose income is not exempt
3. “Accountant” means the accountant as defined in the *Explanation* to sub-section (2) of section 288 of the Income-tax Act, 1961.